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Attorneys for Debtors and
 Debtors in Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

THE RHODES COMPANIES, LLC, aka
 "Rhodes Homes," et al.,¹
 Debtors.

Case No.: BK-S-09-14814-LBR
 (Jointly Administered)

Chapter 11

Affects:

Hearing Date: October 2, 2009

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

<input checked="" type="checkbox"/>	All Debtors	Hearing Time: 1:30 p.m.
<input type="checkbox"/>	Affects the following Debtor(s)	Courtroom 1

NOTICE OF HEARING ON (A) FIRST INTERIM FEE APPLICATIONS OF (1) PACHULSKI STANG ZIEHL & JONES LLP, AND (2) SULLIVAN GROUP REAL ESTATE ADVISORS; AND (B) FIRST AND FINAL FEE APPLICATIONS OF (i) NOEL BEJARANO AND (ii) JEFF BARCY

PLEASE TAKE NOTICE that on October 2, 2009 at 1:30 p.m. a hearing will be held before the Honorable Linda B. Riegle in Courtroom 1 at 300 Las Vegas Boulevard South, Las Vegas, Nevada, 89101, on the following interim applications for allowance and payment of interim compensation and expenses (collectively, the “Interim Fee Applications”):

- a. *The First Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period March 31, 2009 Through June 30, 2009; and*
- b. *The First Interim Application of Sullivan Group Real Estate Advisors for Allowance and Payment of Compensation and Reimbursement of Expenses as Market Research Consultants to the Debtors and Debtors in Possession for the Period March 31, 2009 Through June 30, 2009;*

The Interim Fee Applications seek allowance and payment of interim compensation and reimbursement of expenses for services rendered and expenses incurred by Pachulski Stang Ziehl & Jones LLP and Sullivan Group Real Estate Advisors for the time periods and in the amounts set forth in Exhibit A.

PLEASE TAKE NOTICE that on October 2, 2009 at 1:30 p.m. a hearing also will be held before the Honorable Linda B. Riegle in Courtroom 1 at 300 Las Vegas Boulevard South, Las Vegas, Nevada, 89101, on the following final applications for allowance and payment of compensation and expenses (collectively, the “Final Fee Applications”):

- i. *The First and Final Application of Noel Bejarano for Allowance and Payment of Compensation and Reimbursement of Expenses as Business Operations Consultant to the Debtors and Debtors in Possession for the Period April 1, 2009 Through April 17, 2009; and*

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ii. The *Final Application Of Jeff Barcy, Financial Advisor To Debtors In Possession.*

The Final Fee Applications seek allowance and payment of final compensation and reimbursement of expenses for services rendered and expenses incurred by Noel Bejarano and Jeff Barcy for the time periods and in the amounts set forth in Exhibit B.

PLEASE TAKE FURTHER NOTICE that a copy of the above-referenced Interim Fee Applications and Final Fee Applications (collectively, the “Applications”) are being served concurrently on you and are also on file with and available from the clerk of the United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300 S. Las Vegas Blvd., Las Vegas, Nevada 89101; via the bankruptcy court's website at www.nvb.uscourts.gov (a PACER account is required); and through the Debtors' claims agent's website: www.omnimgt.com/rhodes; or by calling (866) 989-6144.

PLEASE TAKE FURTHER NOTICE that any opposition to the requested relief in the Applications must be filed and served pursuant to Local Rule 9014(d)(1), which provides: “Oppositions to a motion must be filed and served on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) business days’ notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule.” If an objection is not timely filed and served, the relief requested may be granted without a hearing pursuant to LR 9014(d)(3).

If you object to the relief requested, you *must* file a WRITTEN response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse* to allow you to *speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

Exhibit A

Applicant	Time Period	Fees	Expenses	Total
Pachulski Stang Ziehl & Jones LLP	March 31, 2009-June 30, 2009	\$865,249.50	\$38,528.26	\$903,777.76
Sullivan Group Real Estate Advisors	March 31, 2009-June 30, 2009	\$66,025.00	\$1,318.19	\$67,343.19

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Exhibit B

Applicant	Time Period	Fees	Expenses	Total
Jeff Barcy	March 31, 2009-April 10, 2009	\$14,575.00	\$2,014.57	\$16,589.57
Noel Bejarano	March 31, 2009-April 17, 2009	\$8,610.00	\$1,225.42	\$9,835.42

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